

Representative Jerome Zeringue
Chairman



Representative Gary Carter
Vice Chairman

Fiscal Year 21-22 HB1 Budget Review

Office of the Lieutenant Governor

House Committee on Appropriations
House Fiscal Division

April 9, 2021

Budget Analyst:

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FY22 BUDGET RECOMMENDATION

Total Budget = \$8,102,460

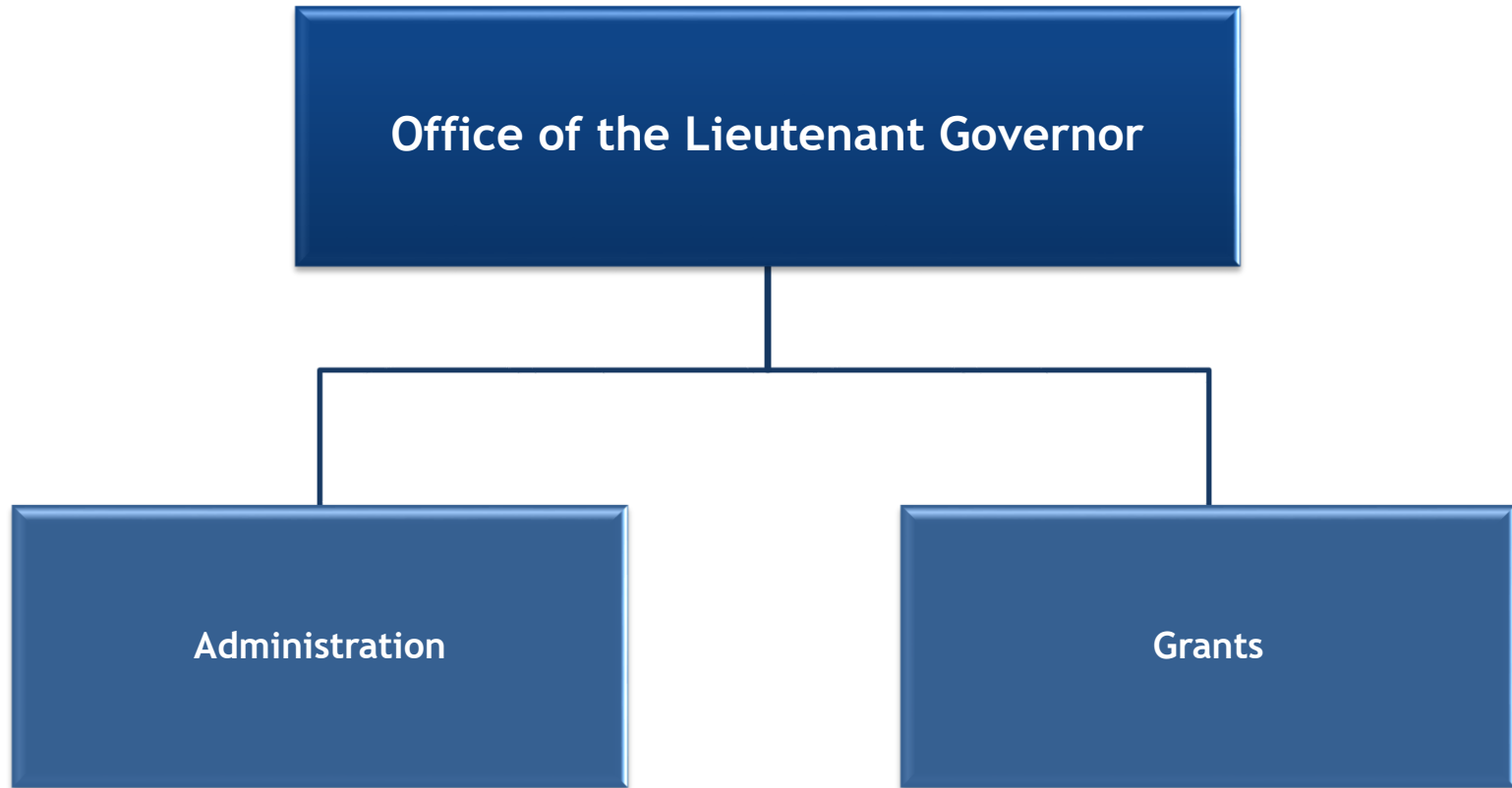
Means of Finance	
State General Fund	\$1,094,165
Interagency Transfers	\$1,095,750
Fees & Self-generated	\$0
Statutory Dedications	\$0
Federal	\$5,912,545
Total	\$8,102,460



Program Breakdown		
	Budget	Positions
Administrative	\$1,958,414	7
Grants	\$6,144,046	8
Total	\$8,102,460	15



DEPARTMENT ORGANIZATION



DEPARTMENT OVERVIEW



Office of the Lieutenant Governor

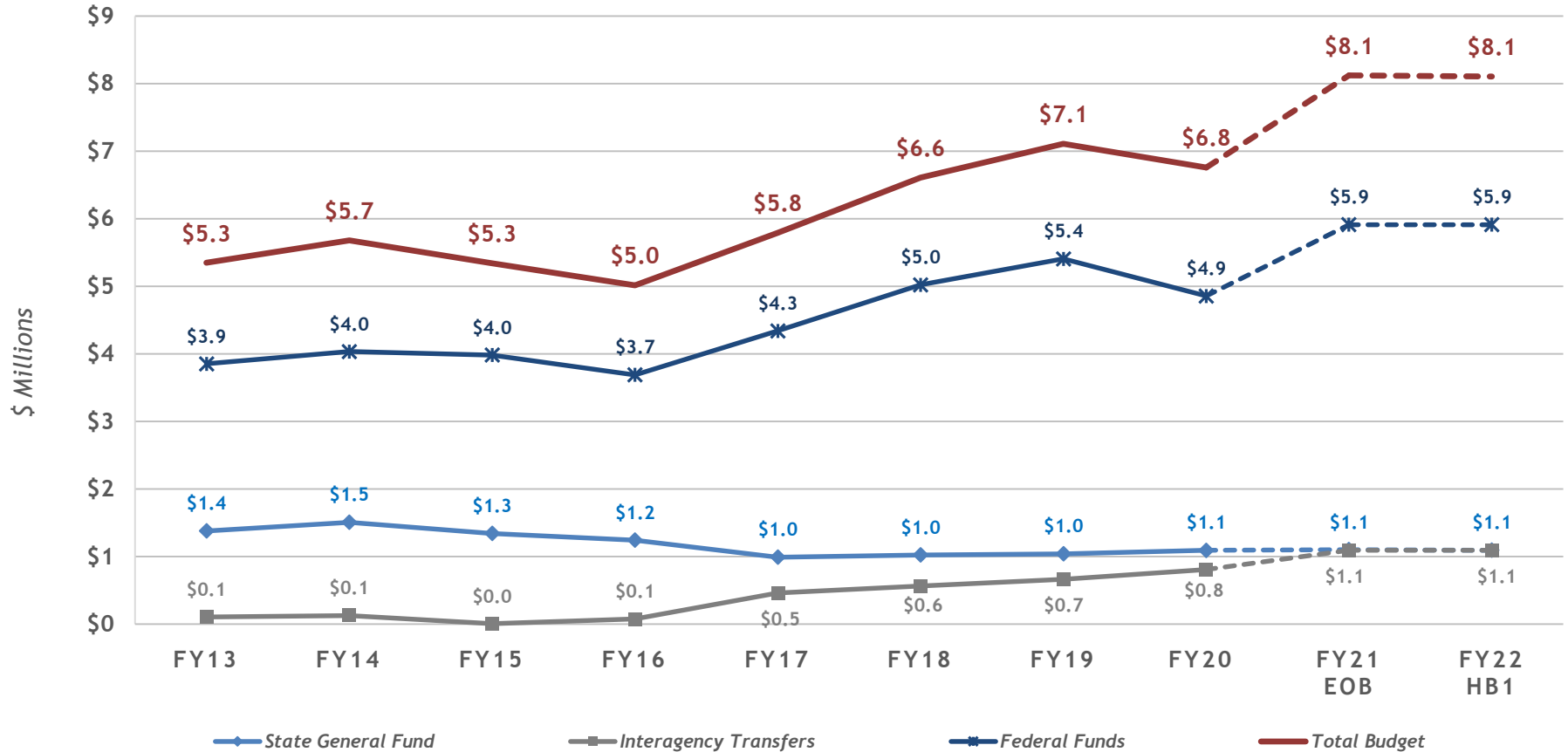
Administration

- Ensures continuity of government by preparing the Lt. Governor assume the responsibilities of governor.
- Provides administration for the agency and the Department of Culture, Recreation and Tourism.
- The ENCORE! Program encourages retirees to locate to Louisiana.

Grants

- Volunteer Louisiana administers AmeriCorps Grants that address critical needs in education, economic opportunity, environmental stewardship, healthy futures, disaster services, and veterans and military families. Volunteer Louisiana supports 17 AmeriCorps programs that engage 1,000 AmeriCorps members in service each year.
- VolunteerLouisiana.gov connects volunteers with volunteer organizations statewide. Volunteer Louisiana supports numerous volunteer recognition initiatives, including Champions of Service and the Community Service Diploma Endorsement, and is charged in the state's emergency operation plan with coordinating volunteers in times of disaster. Volunteer Louisiana also trains Community Emergency Response Teams to help build local response capacity statewide.

HISTORICAL SPENDING



Source: Office of Planning and Budget - Budget Supporting Documents; and HB1 of the 2021 Regular Session

FY20 UNSPENT AUTHORITY

	End of Fiscal Year Budget	Actual Amount Spent	Unspent Budget Authority	Unspent Authority %	Unspent % by MOF
SGF	\$1,092,973	\$1,092,870	\$103	0.0%	0.0%
IAT	\$1,095,750	\$809,370	\$286,380	26.1%	30.8%
FSGR	\$10,000	\$0	\$10,000	100.0%	1.1%
Stat Ded	\$0	\$0	\$0	0.0%	0.0%
Federal	\$5,488,059	\$4,855,325	\$632,734	11.5%	68.1%
FY20 Total	\$7,686,782	\$6,757,565	\$929,217	12.1%	100.0%

Historical Total Unspent Authority for Comparison

	End of Fiscal Year Budget	Actual Amount Spent	Unspent Budget Authority	Unspent %
FY19 Total	\$7,212,197	\$7,110,405	\$101,792	1.4%
FY18 Total	\$7,217,635	\$6,610,410	\$607,225	8.4%
3 Year Avg.	\$7,372,205	\$6,826,127	\$546,078	7.4%

FY20 UNSPENT AUTHORITY

Did department collect all revenue budgeted?

	Final Budget <i>(w/o FY21 carryfwd)</i>	Actual Revenue Collections	Uncollected Revenue
SGF	\$1,092,973	\$1,092,868	(\$105)
IAT	\$1,095,750	\$809,372	(\$286,378)
FSGR	\$10,000	\$0	(\$10,000)
SD	\$0	\$0	\$0
FED	\$5,488,059	\$4,855,325	(\$632,734)
FY20 Total	\$7,686,782	\$6,757,565	(\$929,217)
FY19 Total	\$7,212,197	\$7,110,405	(\$101,792)
FY18 Total	\$7,217,635	\$6,610,410	(\$607,225)
3 Year Avg.	\$7,372,205	\$6,826,127	(\$546,078)

The department collected \$929 thousand less than the FY20 budget. The majority of excess budget authority over collections was in federal funds. All federal funds come from the National and Community Service Act of 1990, which allows Volunteer Louisiana to administer the AmeriCorps state service programs.

Did department spend all collections?

	Actual Revenue Collections	Actual Expenditures	Unspent Revenue
SGF	\$1,092,868	\$1,092,870	\$2
IAT	\$809,372	\$809,370	(\$2)
FSGR	\$0	\$0	\$0
SD	\$0	\$0	\$0
FED	\$4,855,325	\$4,855,325	\$0
FY20 Total	\$6,757,565	\$6,757,565	\$0
FY19 Total	\$7,110,405	\$7,110,405	\$0
FY18 Total	\$6,610,410	\$6,610,410	\$0
3 Year Avg.	\$6,826,127	\$6,826,127	\$0

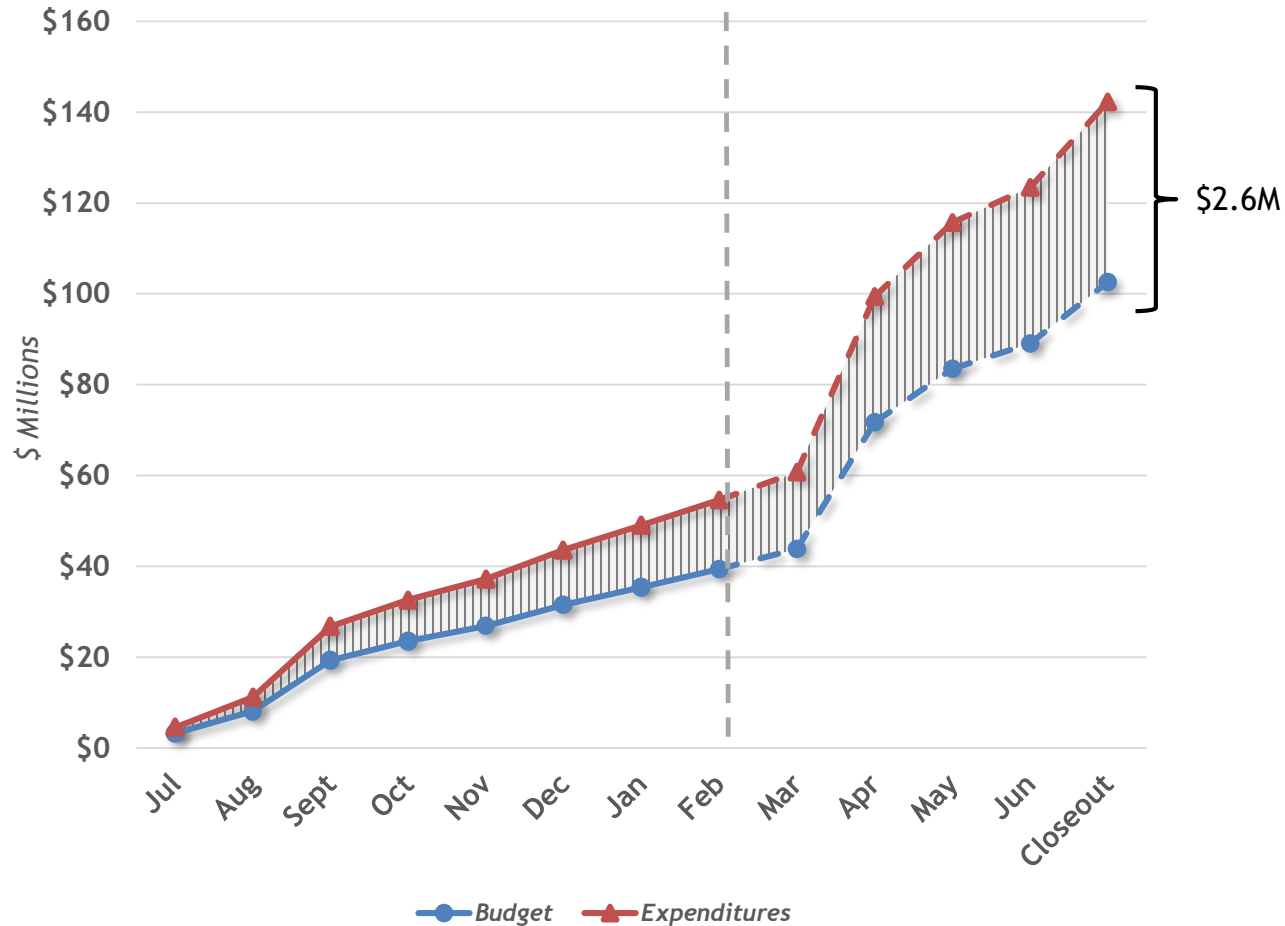
The Office of the Lieutenant Governor spent all of their net revenue.

FY21 CURRENT EXPENDITURE TREND

Approximately \$5.5 million (68.0%) from all means of finance could be spent based on actual spending patterns through February and projections through the remainder of the fiscal year. This would leave \$2.6 million or 32.0% of the department's total budget authority unspent.

The largest component of unspent authority is found in federal pass-through grants to AmeriCorps, due to a decline in utilization resulting from the pandemic.

In FY20, the department spent 87.9% of its total budget comparing its end of year budget and actual expenditures while factoring out funding carried over into FY21.



FY22 SOURCES OF FUNDING

Interagency Transfers \$1.1 M

- These funds are transferred by the Department of Culture, Recreation to the Office of Lieutenant Governor for administration. The funds originate from the Louisiana Tourism Promotion District fund within the Office of Tourism.

Federal Funds \$5.9 M

- Funding comes from the Corporation for National and Community Service, which allows Volunteer Louisiana to oversee the AmeriCorps State service programs. These are three-year grants that are renewed upon expiration.

FY22 FUNDING COMPARISON

Means of Finance	FY20 Actual Expenditures	FY21 Existing Operating Budget 12/1/20	FY22 HB1 Budget	Change from Existing Operating Budget to HB1		Change from Actual Expenditures to HB1	
SGF	\$1,092,870	\$1,102,663	\$1,094,165	(\$8,498)	(0.8%)	\$1,295	0.1%
IAT	\$809,370	\$1,095,750	\$1,095,750	\$0	0.0%	\$286,380	35.4%
FSGR	\$0	\$10,000	\$0	(\$10,000)	(100.0%)	\$0	0.0%
Stat Ded	\$0	\$0	\$0	\$0	0.0%	\$0	0.0%
Federal	\$4,855,325	\$5,912,545	\$5,912,545	\$0	0.0%	\$1,057,220	21.8%
Total	\$6,757,565	\$8,120,958	\$8,102,460	(\$18,498)	(0.2%)	\$1,344,895	19.9%

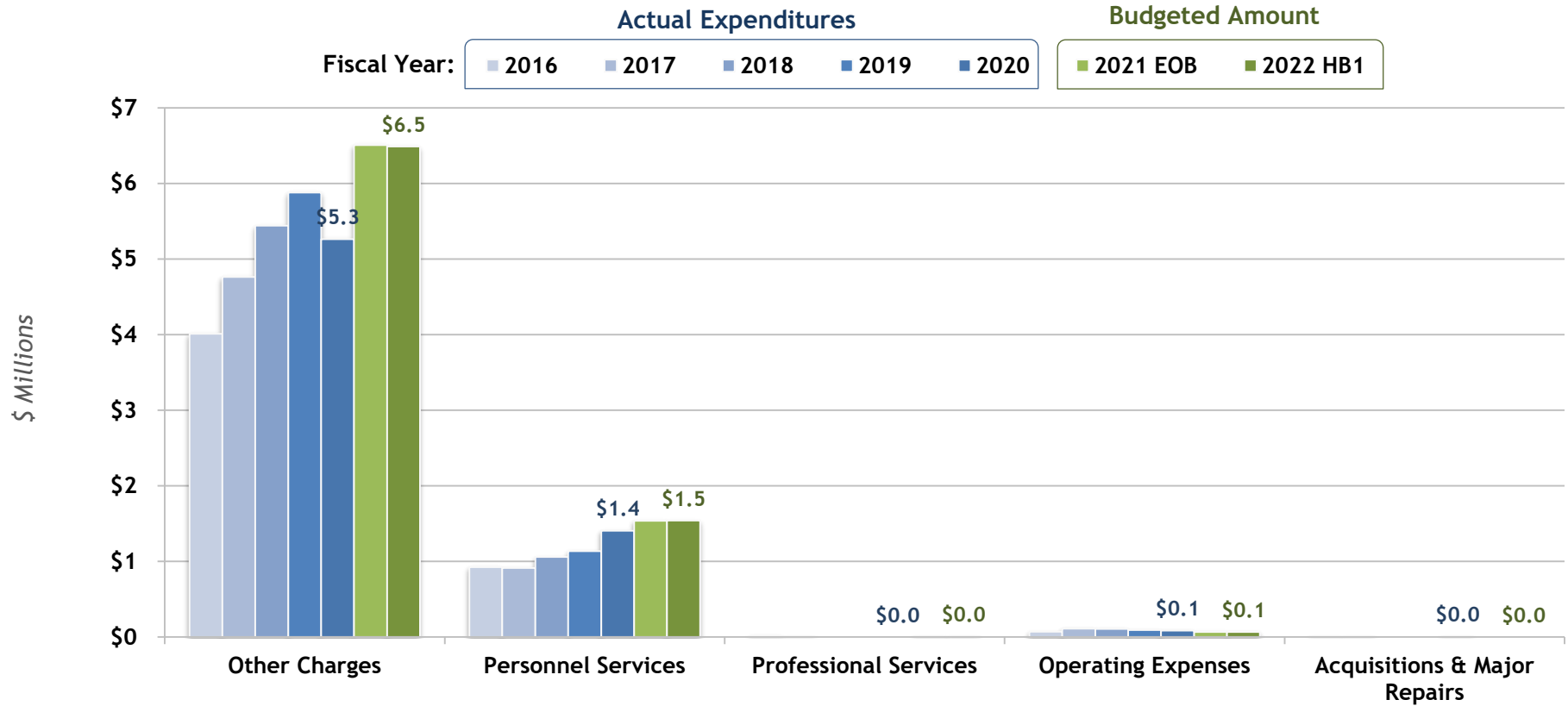
Significant funding changes from FY21 EOB:



\$10,000 FSGR

Decrease in funds from Volunteer Louisiana because donations are no longer collected.

EXPENDITURE HISTORY



Source: Office of Planning and Budget - Executive and Proposed Budget Supporting Documents

FY22 EXPENDITURE COMPARISON

Expenditure Category	FY20 Actual Expenditures	FY21 Existing Operating Budget 12/1/20	FY22 HB1 Budget	Change from Existing Operating Budget to HB1		Change from Actual Expenditures to HB1	
Salaries	\$577,974	\$630,996	\$657,220	\$26,224	4.2%	\$79,246	13.7%
Other Compensation	\$310,938	\$338,501	\$338,501	\$0	0.0%	\$27,563	8.9%
Related Benefits	\$517,426	\$568,546	\$544,159	(\$24,387)	(4.3%)	\$26,733	5.2%
Travel	\$30,024	\$30,793	\$30,793	\$0	0.0%	\$769	2.6%
Operating Services	\$28,580	\$18,580	\$18,580	\$0	0.0%	(\$10,000)	(35.0%)
Supplies	\$26,553	\$17,698	\$17,698	\$0	0.0%	(\$8,855)	(33.3%)
Professional Services	\$0	\$7,404	\$7,404	\$0	0.0%	\$7,404	0.0%
Other Charges/IAT	\$5,262,933	\$6,508,440	\$6,488,105	(\$20,335)	(0.3%)	\$1,225,172	23.3%
Acq/Major Repairs	\$3,137	\$0	\$0	\$0	0.0%	(\$3,137)	(100.0%)
Total	\$6,757,565	\$8,120,958	\$8,102,460	(\$18,498)	(0.2%)	\$1,344,895	19.9%

Source: Office of Planning and Budget - Budget Supporting Documents and HB1 of the 2021 Regular Session

SIGNIFICANT EXPENDITURE CHANGES

Compared to the FY21 Existing Operating Budget

(\$20,335) - Total Other Charges

(\$12,644)	Decrease in transfers to state agencies such as ORM, Capitol Park Security, UPS fees, and Civil Service fees.
(\$10,000)	Adjustment due to declining self-generated revenue from Volunteer Louisiana donations.
\$2,309	Increase in transfers for Maintenance in State-Owned Buildings and OTS.

\$1,837 - Personnel Services

\$30,366	Increase standard statewide budget adjustments in the Salary Base and Group Insurance Rates for Active Employees and Retirees.
(\$28,529)	Decrease from standard statewide budget adjustments for the Related Benefits Base and Retirement Rate.

OTHER CHARGES DETAIL

Other Charges	Amount	Description
	\$6,144,046	Volunteer Louisiana Commission
	\$211,172	ENCORE program
	\$6,355,218	Total Other Charges

Interagency Transfers	Amount	Description
	\$94,907	DOA - Mail, State Printing, Maintenance of State-Owned Buildings, and OTS
	\$22,993	Other Statewide Services (UPS, Civil Service, ORM, Capitol Park Security)
	\$14,987	Building Maintenance
	\$132,887	Total Interagency Transfers

DISCRETIONARY EXPENSES

**Total Budget
\$8.1 Million**

State General Fund
\$1.1 Million

Interagency
Transfers
\$1.1 Million

Federal Funds
\$5.9 Million

**Non-discretionary
\$449,462**

**Discretionary
\$644,703**

Salary and Related Benefits of the
Lieutenant Governor
\$179,197

State Retirement Systems Unfunded
Accrued Liability
\$152,723

Retirees' Group Insurance and
Building Maintenance
\$57,003

Maintenance of State-owned
Buildings
\$60,539

Administrative Program
\$537,858

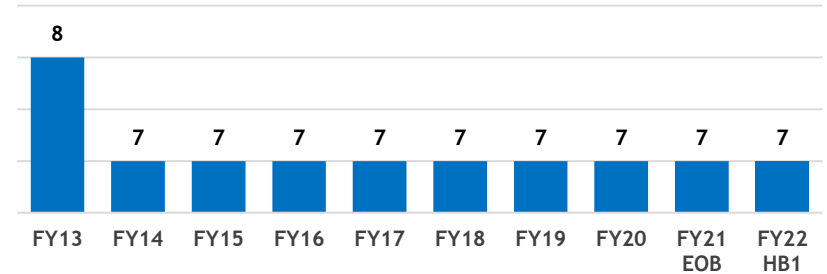
Grants Program
\$106,845

PERSONNEL INFORMATION

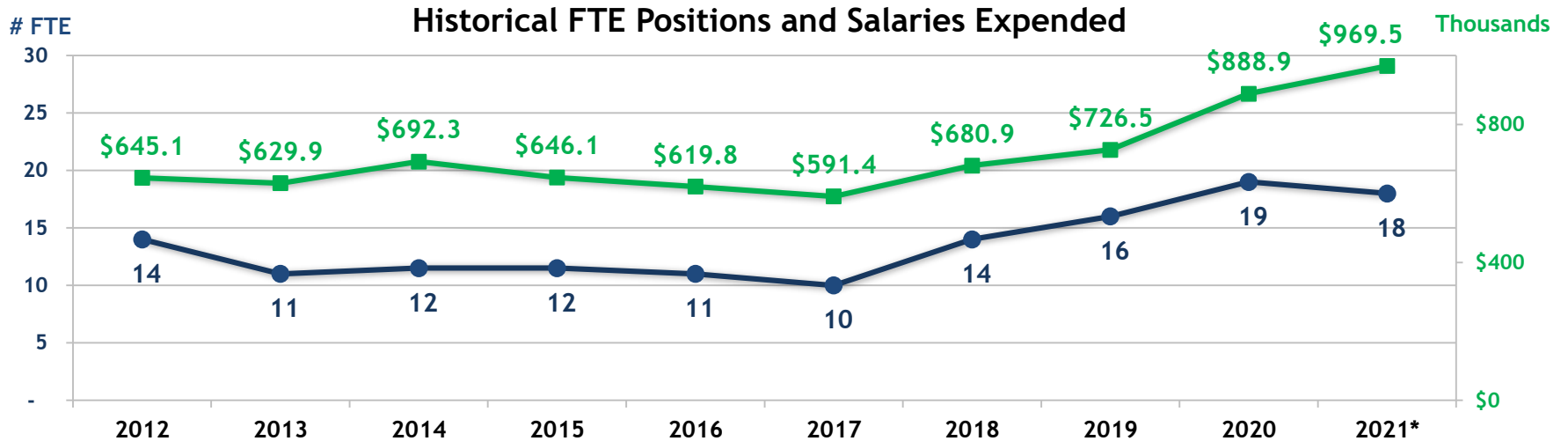
FY 2022 Recommended Positions

7	Total Authorized T.O. Positions (0 Classified, 7 Unclassified)
8	Authorized Other Charges Positions
0	Non-T.O. FTE Positions
0	Vacant Positions (February 1, 2021)

Historical Authorized T.O. Positions



Source: Office of Planning and Budget - Budget Supporting Documents



Source: Dept. of Civil Service and Budget Supporting Documents

*Existing Operating Budget 12/1/20

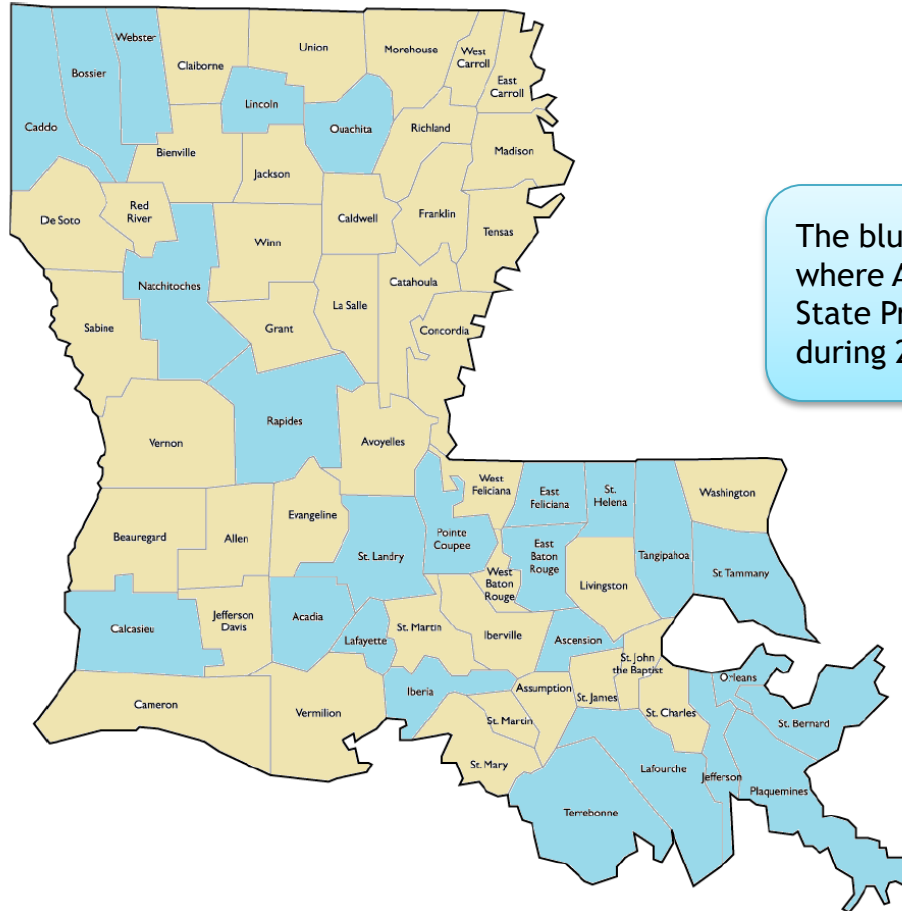
VOLUNTEER LOUISIANA SERVICE MAP

FY20

- ❖ 16 Programs
- ❖ 25 Parishes served (Some grantees serve more than one parish)
- ❖ 943 AmeriCorps Members

\$5,267,513: Total Corporation for National and Community Service Award (Federal Dollars)

\$5,218,552: Total Grantee Match (Match Dollars provided by 16 programs)



The blue parishes represent where AmeriCorps State Programs served during 2019-2020.

ENCORE LOUISIANA

“Retire in Louisiana—and finally start living”

Louisiana currently has 13 Certified Retirement Areas:

City of Breaux Bridge
City of Kaplan
Lafayette Parish
City of Lake Charles
City of Natchitoches
City of Ruston/Lincoln Parish
St. Mary Parish
Toledo Bend/Sabine Parish
Shreveport-Bossier City
Terrebonne Parish/City of Houma
City of Thibodaux
Tangipahoa Parish
City of West Monroe



Retirement Areas are certified by the Encore Louisiana Commission based on factors such as:

State and local tax structure,
housing opportunities and cost
climate
Personal safety
Working opportunities
Health care services
Transportation
Continuing education
Leisure living
Recreation
The performing arts
festivals and events
sports at all levels.

Additional Facts:

40% of Louisiana tourism visitors in 2019 were 55 years and older.
19% of Louisiana tourism visitors in 2019 were retired.

DEPARTMENT CONTACTS



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Lieutenant Governor

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